**LOKHANDWALA KATARIA CONSTRUCTION PVT LTD**
307, Ceejay House,
Dr. Annie Besant Road "F" Block, Shivsagar Estate,
Worli, Mumbai – 400018 (India).
Tel: +91 – 22 – 40805555 / 24926317
Email: admin@lokhandwalainfrastructure.com
Website: www.lokhandwalainfrastructure.com
CIN NO. : U45200MH1998PTC117468

**Date: 19th October 2026**
**To,**
**The Manager,**
**Listing Department (Debt Segment),**
**BSE Limited,**
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

**Sub.: Intimation of Repayment of principal and Payment of Interest on Non-Convertible Debentures pursuant to Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**
Ref: INE999H07033, INE999H07058, INE999H07074, INE999H07082

Dear Sir/ Madam,
In terms of Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015,
We hereby certify that the Company has made Interest payment and repayment of principal towards Listed, Rated, Secured, Redeemable, Non-Convertible Debentures ("NCDs') of Rs. 10,00,000/- each

**A. Whether Interest payment/ redemption-payment made (yes/ no): Yes**
**B. Details of interest Payments:**

| Sr. No. | Particular | Details | | | |
|---|---|---|---|---|---|
| 1 | ISIN | INE999H07033 | INE999H07058 | INE999H07074 | INE999H07082 |
| 2 | Issue size | 50,00,00,000 | 1,49,00,00,000 | 75,00,00,000 | 90,00,00,000 |
| 3 | Interest Amount to be paid (March - Sep 2026) | Rs. 1,28,75,162 | Rs. 3,83,67,982 | Rs. 1,93,12,741 | Rs. 2,31,75,293 |
| 4 | Frequency - quarterly/ monthly | Monthly | Monthly | Monthly | Monthly |
| 5 | "Change in frequency of payment | NA | NA | NA | NA |
| 6 | Details of such change | NA | NA | NA | NA |
| 7 | Interest payment record date | March to Sep 2026 | March to Sep 2026 | March to Sep 2026 | March to Sep 2026 |
| 8 | Due date for interest payment | March to Sep 2026 | March to Sep 2026 | March to Sep 2026 | March to Sep 2026 |
| 9 | Actual date for interest payment | 17-10-2026 | 17-10-2026 | 17-10-2026 | 17-10-2026 |

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| | | | | | |
|---|---|---|---|---|---|
| 10 | Amount of interest paid | 1,28,75,162 | 3,83,75,982 | 1,93,12,741 | 2,31,75,293 |
| 11 | Date of last interest payment | 26-Feb-2026 | 26-Feb-2026 | 26-Feb-2026 | 26-Feb-2026 |
| 12 | Reason for non-payment/ delay in payment | Due to insufficient funds | Due to insufficient funds | Due to insufficient funds | Due to insufficient funds |

**C. Details of redemption payments:**

| Sr. No. | Particular | Details | | | |
|---|---|---|---|---|---|
| 1 | ISIN | INE999H07033 | INE999H07058 | INE999H07074 | INE999H07082 |
| 2 | Type of redemption (full /partial) | Partial | Partial | Partial | Partial |
| 3 | If partial redemption, then | | | | |
| | a. By face value redemption | Yes | Yes | Yes | Yes |
| | b. By quantity redemption | | | | |
| 4 | If redemption is based on quantity, specify, whether on: | NA | NA | NA | NA |
| | a. Lot basis | | | | |
| | b. Pro-rata basis | Yes | Yes | Yes | Yes |
| 5 | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any) | Other | Other | Other | Other |
| 6 | Redemption date due to put option (if any) | NA | NA | NA | NA |
| 7 | Redemption date due to call option (if any) | NA | NA | NA | NA |
| 8 | Quantity redeemed (no. of NCDs) | NA | NA | NA | NA |
| 9 | Due date for redemption/ Maturity | 26.10.2026 | 26.10.2026 | 26.10.2026 | 26.10.2026 |
| 10 | Actual date for redemption (DD/MM/YYYY) | 17-10-2026 | 17-10-2026 | 17-10-2026 | 17-10-2026 |
| 11 | Amount redeemed | 9,10,85,731 | 27,14,35,476 | 13,66,28,595 | 16,39,54,314 |
| 12 | Outstanding amount (Rs.) | 19,10,71,494 | 56,93,93,043 | 28,66,07,236 | 34,39,28,684 |
| 13 | Date of last Interest payment | 26-Feb-26 | 26-Feb-26 | 26-Feb-26 | 26-Feb-26 |

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Accordingly, post part redemption, the face value details are as below:

| ISIN | BSE Scrip code | No of NCDs | Current Face value per NCD (in Rs) | Face Value per NCD to be redeemed (in Rs) | Post Redemption Face Value per NCD (In Rs) |
|---|---|---|---|---|---|
| INE999H07033 | 960212 | 500 | 5,64,314.45 | 1,82,171.43 | 3,82,142.99 |
| INE999H07058 | 960212 | 1490 | 5,64,314.45 | 1,82,171.43 | 3,82,142.99 |
| INE999H07074 | 960212 | 750 | 5,64,314.45 | 1,82,171.43 | 3,82,142.99 |
| INE999H07082 | 960212 | 900 | 5,64,314.45 | 1,82,171.43 | 3,82,142.99 |

We request you to kindly take note of the same.

Thanking you,
Yours faithfully,
**For LOKHANDWALA KATARIA CONSTRUCTION PVT. LTD.**

Aliasgar Mohammed Lokhandwala
Digitally signed by Aliasgar Mohammed Lokhandwala

**Aliasgar M Lokhandwala**
**Director**
**DIN : 00219135**

**Date –** 19-10-2026
**Place -** 307, Ceejay House,
Dr. Annie Besant Road "F" Block,
Shiv sagar Estate, Worli Mumbai – 400018.